

**TAB 31C Effect of factors hampering innovation activities by their importance in innovative enterprises – Low – during 2006–2008**

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
<b>CZ TOTAL</b>	<b>17,6%</b>	<b>18,1%</b>	<b>17,7%</b>	<b>29,2%</b>	<b>36,8%</b>	<b>35,6%</b>	<b>22,7%</b>	<b>19,5%</b>	<b>24,5%</b>	<b>23,8%</b>	<b>21,6%</b>
<b>By ownership</b>											
national enterprises	16,2%	16,6%	17,1%	28,1%	37,3%	35,6%	22,0%	18,5%	23,1%	23,3%	21,8%
foreign affiliates	22,8%	23,7%	19,7%	33,3%	35,2%	35,7%	25,4%	23,0%	29,7%	25,5%	21,1%
<b>By size-class</b>											
small enterprises (10-49 empl.)	15,6%	15,6%	16,4%	28,8%	34,6%	34,1%	20,2%	18,5%	23,6%	23,4%	20,6%
medium enterprises (50-249 empl.)	22,1%	24,5%	20,3%	30,4%	41,9%	39,6%	28,5%	21,7%	26,3%	23,1%	23,8%
large enterprises (above 250 empl.)	25,9%	26,7%	23,5%	30,8%	45,6%	39,4%	32,9%	23,4%	29,7%	30,1%	27,1%
<b>By industries</b>											
B Mining and quarrying	11,5%	13,5%	16,5%	24,3%	20,5%	26,3%	19,1%	22,4%	15,7%	18,1%	14,5%
C Manufacturing	15,3%	20,5%	16,1%	31,0%	41,7%	39,1%	27,8%	23,3%	26,2%	27,6%	24,9%
D Electricity, gas, steam and air conditioning supply	21,8%	16,6%	15,5%	19,4%	37,3%	25,0%	14,5%	12,3%	20,3%	23,0%	22,8%
E Water supply; sewerage, waste management and remediation activities	21,1%	21,1%	14,6%	29,3%	32,4%	28,6%	17,7%	16,5%	19,8%	23,8%	24,5%
F Construction	21,0%	15,6%	14,8%	28,7%	35,4%	36,6%	22,1%	22,3%	26,3%	24,1%	20,3%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	20,5%	18,1%	18,4%	26,6%	31,5%	32,5%	18,8%	15,0%	23,5%	22,6%	20,0%
H Transportation and storage	7,0%	7,9%	17,1%	30,5%	26,6%	28,7%	16,1%	16,8%	19,5%	16,8%	22,9%
I Accommodation and food service activities	5,5%	10,2%	14,8%	13,0%	31,8%	35,4%	14,3%	14,7%	17,6%	13,6%	15,8%
J Information and communication	19,8%	24,7%	29,0%	40,2%	49,7%	45,2%	25,7%	22,4%	25,5%	22,2%	25,4%
K Financial and insurance activities	33,4%	32,4%	22,9%	43,4%	44,3%	38,0%	18,5%	24,0%	32,0%	23,3%	22,1%
L Real estate activities	11,2%	11,8%	35,1%	51,4%	61,1%	62,8%	34,3%	4,7%	8,6%	46,5%	23,1%
M Professional, scientific and technical activities	25,4%	19,1%	20,4%	25,0%	38,9%	31,5%	19,1%	18,7%	27,7%	17,8%	14,7%
N Administrative and support service activities	18,6%	12,4%	19,8%	32,8%	27,6%	23,7%	22,6%	14,0%	20,3%	19,2%	13,7%
<b>By regions NUTS 2</b>											
Praha	22,0%	22,9%	20,6%	35,1%	34,3%	32,0%	22,9%	19,2%	28,7%	19,8%	19,0%
Střední Čechy	14,0%	11,4%	13,2%	24,5%	33,6%	29,5%	12,2%	13,0%	16,2%	19,2%	19,0%
Jihozápad	21,8%	21,0%	15,5%	23,0%	37,8%	37,3%	23,2%	21,9%	18,8%	18,9%	15,8%
Severozápad	12,6%	17,9%	18,0%	25,0%	33,8%	34,0%	22,5%	19,6%	30,1%	29,4%	23,9%
Severovýchod	18,2%	19,7%	22,0%	29,6%	42,5%	43,3%	26,7%	20,9%	23,8%	31,5%	36,5%
Jihovýchod	14,5%	13,7%	16,3%	33,7%	40,4%	39,8%	24,1%	18,7%	25,2%	28,3%	18,0%
Střední Morava	17,4%	20,5%	21,3%	30,1%	40,1%	37,3%	28,2%	21,3%	23,3%	22,2%	20,2%
Moravskoslezsko	17,7%	15,9%	9,6%	21,9%	28,7%	28,1%	18,9%	22,2%	26,5%	18,7%	21,1%

[1] Percentage of all innovative enterprises